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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1233)

COMPLETION OF REDEMPTION OF SENIOR NOTES DUE 2020 (STOCK CODE: 5878)

Reference is made to the announcement of Times China Holdings Limited (the “**Company**”) dated 2 February 2018 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2020 Notes of its intention to redeem all of the outstanding 2020 Notes on 5 March 2018. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$280,000,000 of all of the outstanding 2020 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 105.725% of the principal amount thereof, being US\$296,030,000, plus accrued and unpaid interest of US\$16,030,000 to the Redemption Date. The total redemption price paid by the Company on the Redemption Date is US\$312,060,000.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2020 Notes will be cancelled and delisted from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). There are no outstanding 2020 Notes in issue after the Redemption.

The Company has applied to the Stock Exchange for the withdrawal of listing of the 2020 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 13 March 2018.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 6 March 2018

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.